



Dr. Charlene Bird

CLIENT INTAKE FORM

Name: _____ Date: _____

DOB: ____/____/____ Age: _____ Social Sec. # _____

Insurance carrier (if applicable): _____

ID #: _____ Group #: _____ Policy #: _____

Name of Insured: _____ DOB: _____ Employer: _____

Insured ID #: _____ Relationship to you: _____

Home Address: _____

City/State: _____ ZIP: _____

Home #: _____ Cell #: _____ Work #: _____

May I leave a message at your home#? Yes No Work #? Yes No Cell #? Yes No

Email address: _____

Employer: _____ Profession/Occupation _____

Marital Status:(Circle One) Single Married Partnered Separated Divorced Widowed (Yrs _____)

Spouse/Partner/Significant Other Name: _____

Work #: _____ Cell #: _____

Emergency contact Name: _____ Relationship: _____

Address: _____ City/State: _____ ZIP: _____

Phone #: _____

Office Use:
Tx Modality: _____ Fee: _____ DX: _____

Current Medications: Please list with dosage. _____

Previous Counseling/Therapy? Yes No If Yes, when & duration? _____

Where and with whom? _____

Does anyone in your family have any history of mental illness (such as depression, anxiety, substance abuse, etc.)? If so, please list _____

	Poor			Excellent	
How do you sleep at night?	1	2	3	4	5
How is your nutrition?	1	2	3	4	5
Do you drink alcohol?	Yes	No	How much? _____		
Do you drink coffee?	Yes	No	How much? _____		
Do you smoke cigarettes?	Yes	No	How much? _____		
Do you smoke pot or use other recreational drugs?	Yes	No	Frequency _____		

Does any of the following items apply to your concern today?

____ Anger/temper	____ Multicultural issues
____ Anxiety	____ Problems with social relationships
____ Depression	____ Sexual Abuse/Trauma
____ Family or business consultation	____ Sexual Concerns/Dysfunction
____ Fearfulness	____ Thoughts of hurting yourself or others
____ Lifestage issues	____ Trouble making decisions
____ Marital issues	____ Other (Specify) _____

Brief summary of reason for seeking treatment: _____

Whom were you referred by? _____

I understand that Dr. Bird has chosen to work without insurance assignment or third party payment. Reimbursement for services is strictly between myself and my insurance carrier. I understand that insurance coverage is not guaranteed and I am responsible for full payment of services rendered.

Signature_____Date_____